



BECK, CHAET,
BAMBERGER & POLSKY, S.C.

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November 18, 2016

TO: ALL WARRANTY CLAIMANTS

Re: *Erik Buell Racing, LLC*

Dear Claimant:

As you know, Erik Buell Racing, LLC ("EBR") entered into Receivership in the Circuit Court for Walworth County, Case Nos. 15CV247 and 15CV248 on April 16, 2015. Despite uncertainties as to the future of the business at the time of Receivership, the situation today is much different. The buyer of certain assets of EBR, EBR Motorcycles, LLC, has resumed operations and has even recently announced the introduction of a new product line.

While EBR Motorcycles, LLC has not agreed to assume warranties for products sold by EBR, we understand that consumers can purchase warranties from third-party insurers for approximately \$500. As a result, we are willing to allow your unsecured claim in the reduced amount of \$500.

In the event that you incurred expenses for repairs which were not covered under your EBR warranty, we ask that you please provide documentation to support those expenses. We will then determine whether we can agree to increase the amount of your allowed unsecured claim after taking into consideration any information you provide.

If you agree to an allowed unsecured claim in the amount of \$500, please sign and return the enclosed Amended Proof of Claim **no later than December 2, 2016**. If you would like to discuss the possibility of an allowed claim above \$500 taking into account actual expenses for repairs not covered by your original warranty, please provide all supporting documentation to pfoster@bcblaw.net **no later than December 2, 2016**. If we do not receive a signed Amended Proof of Claim or documentation which might support an allowed claim above \$500, we will have to file an Objection to your claim prior to the hearing scheduled for January 4, 2017 at 1:30pm.

Very truly yours,

BECK, CHAET, BAMBERGER & POLSKY, S.C.

Michael S. Polsky

File No. 15034

STATE OF WISCONSIN

CIRCUIT COURT

WALWORTH COUNTY

In re:

ERIK BUELL RACING, LLC

Case No. 15CV00247

Assignor.

In re:

ERIK BUELL RACING, INC.,

Case No. 15CV00248

Assignor.

AMENDED PROOF OF CLAIM

_____, of _____
(Print Your Name) Company Name)

_____, _____, _____
(Street Address) (City) (State & Zip)

deposes and says:

1. Amount of Claim \$ _____.
2. Name of Debtor (circle one) Erik Buell Racing, LLC Erik Buell Racing, Inc.
3. Basis for Claim: _____
4. Date Debt Was Incurred: _____
5. If Court Judgment, Date Obtained: _____
6. Credits and Setoffs: The amount of all payments on this claim have been credited and deducted for the purpose of making this claim. In filing this claim, creditor has deducted all amounts that creditor owes to debtor.
7. Security: Creditor or anyone on creditor's behalf, does not hold any security, collateral, or lien for the debt except: _____

8. Supporting Documents: Attach copies of supporting documents such as promissory notes, purchase orders, invoices, itemized statements, contracts, judgments, or evidence of security interest or liens. If the documents are not available, then explain why said documents are not available. If the documents are voluminous, then attach a summary.
9. Attorney: Creditor appoints the undersigned as creditor's attorney to receive future notices.

Creditor Signature

Creditor's Attorney (if any)

Address

Address

Address

Address

Telephone Number

Telephone Number

Required Verification:

Subscribed and sworn to before me this _____ day
of _____, 2015.
to:

Notary Public: _____ County

State of _____

My Commission Expires: _____

Creditors: Claims Must Be Filed By:
July 22, 2015 by mailing the claim form

Honorable Phillip A. Koss
Walworth County Circuit Court
1800 County Road NN
Elkhorn, WI 53121

Should you have questions regarding these proceedings, please contact:
Pat Foster, Paralegal to the Receiver
414-390-5935 – telephone
pfoster@bcblaw.net